

What is the Reporting Period?

Reportable investments, income and gifts received from the sponsor within the 12 months prior to the date that the award is made.

Reportable investments, income and gifts received from the sponsor within 30 days after the contract, grant, or gift is renewed that discloses reportable investments, income and gifts received from the sponsor within the 12 months prior to the date that the award is made.

What is an Investment?

Investments include stocks, bonds, warrants, and options, including those held in margin or brokerage accounts. (See Gov. Code Section 82034 and Regulation 18237.)

What is Income?

Income includes your gross income and your community property interest in your spouse's or registered domestic partner's gross income totaling \$500 or more. Gross income is the total amount of income before deducting expenses, losses, or taxes. (See Gov. Code Section 82030.)

Commonly reportable gifts include:

- Tickets/passes to sporting or entertainment events
- Tickets/passes to amusement parks
- Parking passes
- Food, beverages and accommodations, including those provided in direct connection with your attendance at a convention, conference, meeting, social event, meal, or like gathering
- Rebates/discounts not made in the regular course of business to members of the public without regard to
- Wedding gifts
- \$ statement. You may report an honorarium as income rather than as a gift if you provided services of equal or greater value than the payment received.
- Transportation and lodging
- Forgiveness of a loan received by you

Violations

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